



Sales Order Wizard

Benefits

- Easy to use
- Configures itself to your system setup
- Close to zero implementation effort
- Easy to customize
- Reduces data entry time
- Eliminates re-keying errors
- No need to log into Oracle Applications

Sales Order Wizard is an ADI equivalent for Oracle Order Management, designed to assist in loading orders that come from spreadsheets or other sources. Just about any data can be loaded into Excel, then formatted and loaded into Oracle Order Management using this product. It is robust, fast, immensely easy to use, and flexible. Harness the full power of MS-Excel's productivity features to make your Sales Order data entry a breeze.

Enjoy the smoothest integration from your desktop to Oracle Order Management.

Feature Overview

- Based on MS-Excel
- Control the entire process from the spreadsheet
- Forms assist with data entry validation and error correction
- Two way interface between Excel and Oracle
- Delete errors, correct and reload in minimal time

Sales Order Results		Header						
Upload Status	Order Message	Order ID	Order Number	Status	Customer Name	Customer Number	Order Type	Order
LOADED		98523	57540	Entered	Hilman and Ass	1006	Mixed	Cor
LOADED		94243	56729	Entered	Computer Servic	1006	Order Only	Cor
				Entered	Total Internet	1008	Mixed	ED
LOADED		94245	56731	Entered	Computer Servic	1006	Mixed	Cor
LOADED		94246	56732	Entered	Computer Servic	1006	Order Only	Cor
LOADED		94462	56847	Entered	Total Internet	1008	Mixed	ED
LOADED		94463	56848	Entered	Computer Servic	1006	Mixed	Cor
LOADED		94464	56849	Entered	Computer Servic	1006	Order Only	Cor
LOADED		94465	56850	Entered	Total Internet	1008	Mixed	Cor
LOADED		94466	56851	Entered	Computer Servic	1006	Mixed	Cor
				Entered	Computer Servic	1006	Order Only	Cor
LOADED		94468	56853	Booked	Total Internet	1008	Mixed	Cor

Architecture

- Compatible with Microsoft Excel 2000 and later versions
- R11i to R12
- Uses Oracle Applications function security
- XML Web-based Communication
- No client install
- Install and setup in minutes

Sales Order Form

- Able to create, update or delete sales orders
- Pop-up calendars for dates
- All LOV fields validated
- Fields color coded to indicate if mandatory or optional
- Users can choose which fields are mandatory
- Most fields are optional and can be deleted from worksheet.
- Forms and upload validation

The screenshot shows the 'Sales Order' form with the following fields and values:

- Order Number: 56850
- Order Date: 27/12/2003
- Order Type: Mixed
- Customer Name: Total Internet
- Price List: Corporate
- Sales Person: Cleary, Mr. Timothy
- Order Source: Commercial
- Warehouse: (empty)
- Ship Contact: Connor, Olga Miss
- Ship Address: (empty)
- Instructions: (empty)
- Order Date (calendar): 27/12/2003
- Request Date (calendar): 27/12/2003
- Customer #: 1008
- Currency: USD
- PO Number: (empty)
- Customer #: 1008
- Order Status: Entered
- Shipment Priority: Standard Priority
- Ship Location: Foster City (OPS)

Download

- Existing orders can be extracted from Oracle Order Management
- Information can subsequently be modified and re-loaded
- Users can download data from the 'Sales Order Download' form or from criteria within the workbook.

The screenshot shows the 'Sales Order Download' form with the following fields and values:

- Order Number: (empty) To: (empty)
- Order Date: (empty) To: (empty)
- Customer #: (empty) To: (empty)
- Customer Name: (empty)
- Order Type: (empty)
- Sales Person: (empty)
- Order Status: (empty)
- PO Num: (empty) To: (empty)
- Line Status: (empty)
- Line Item: (empty)
- Line Promise Date: (empty) To: (empty)

Buttons: Trace, Download, Clear, Cancel. Max Rows: 1000

Customize Mandatory Fields

- Use the 'Set Mandatory Columns' form to:
 - Set fields as mandatory
 - Remove fields

The screenshot shows the 'Set Mandatory Columns' form with the following fields and values:

- Order Number
- Status
- Customer Name
- Customer Number
- PO Number

Buttons: Ok, Cancel

Example Worksheet

Below is an example of the Sales Order Wizard worksheet, showing several orders being loaded into Oracle Order Management.

The status columns enable the user to quickly see the progress of the records. You can see that eight rows have been successfully loaded and one has been rejected. The rejected row can be quickly corrected and re-loaded.

Sales Order Wizard											
Sales Order Results			Header								
Upload Status	Order Message	Order ID	Order Number	Status	Customer Name	Customer Number	Order Type	Order Source	Order Date	Request Date	PO Number
LOADED		94243	56729	Entered	Computer Serv	1006	Order Only	Commercial	15/12/2003	15/12/2003	
				Entered	Total Internet	1008	Mixed	EDI	17/12/2003	17/12/2003	
LOADED		94245	56731	Entered	Computer Serv	1006	Mixed	Commercial	20/12/2003	20/12/2003	
LOADED		94246	56732	Entered	Computer Serv	1006	Order Only	Commercial	21/12/2003	21/12/2003	
LOADED		94462	56847	Entered	Total Internet	1008	Mixed	EDI	23/12/2003	23/12/2003	
LOADED		94463	56848	Entered	Computer Serv	1006	Mixed	Commercial	24/12/2003	24/12/2003	
LOADED		94464	56849	Entered	Computer Serv	1006	Order Only	Commercial	25/12/2003	25/12/2003	
REJECTED	The ORDER NU	98523	57540	Entered	Computer Serv	1006	Mixed	Copy	14/12/2003	14/12/2003	
LOADED		94466	56851	Entered	Computer Serv	1006	Mixed	Commercial	28/12/2003	28/12/2003	
				Entered	Computer Serv	1006	Order Only	Commercial	29/12/2003	29/12/2003	
LOADED		94468	56853	Booked	Total Internet	1008	Mixed	Commercial	31/12/2003	31/12/2003	
				Booked	Computer Serv	1006	Mixed	Commercial	1/01/2004	1/01/2004	
				Booked	Computer Serv	1006	Order Only	Commercial	2/01/2004	2/01/2004	

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 Contact us at <http://www.more4apps.com/contactus/> for more information.